



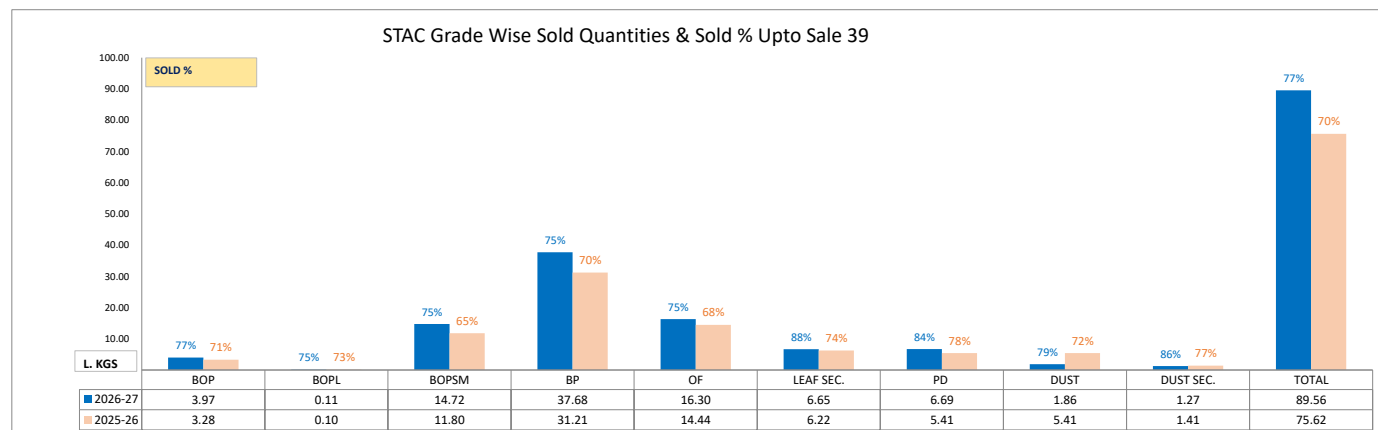
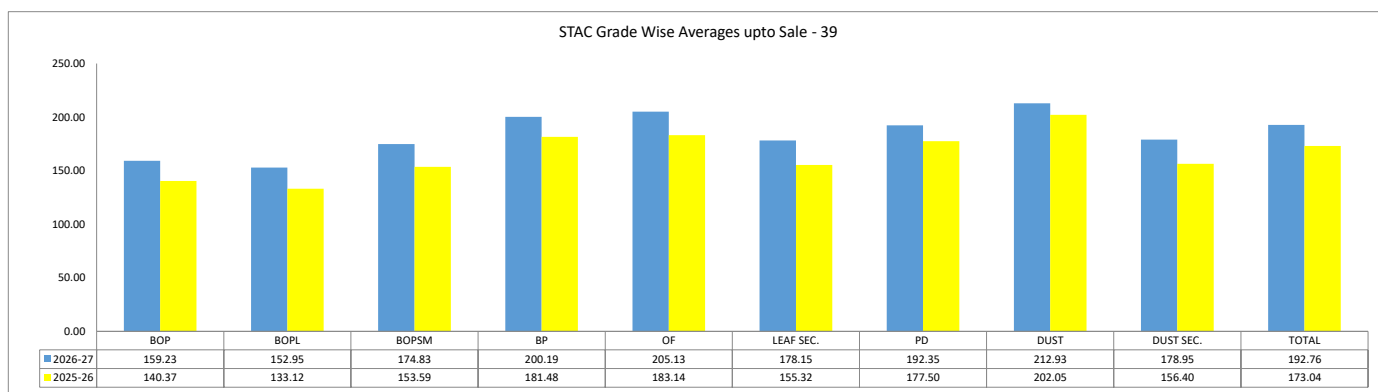
J THOMAS & COMPANY PRIVATE LIMITED
SILIGURI MARKET SYNOPSIS - SALE 39 (2026)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Good and Best sorts sold at firm to occasionally dearer levels. * Medium and Plainer teas sold at irregular levels following quality.	* Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality. * Medium and Plainer teas were firm around last.

Buying Analysis	
LEAF	DUST
* Internal / Local Packeteers Mainstay * Western India Selective * HUL/TCPL Operated	* Internal / Local Packeteers Mainstay * Western India Good support * HUL/TCPL Selective

AUCTION AVERAGES									
	2026/27			2025/26			UPTO SALE 39		
	Sale 39	Sale 38	+/-	Sale 39	Sale 38	+/-	2026/27	2025/26	2024/25
LEAF	178.86	176.86	2.00	155.54	160.14	-4.59	192.55	172.35	208.15
DUST	170.54	170.32	0.22	162.03	167.01	-4.98	194.53	178.53	205.58
TOTAL	178.04	176.18	1.86	156.20	160.91	-4.71	192.76	173.04	207.82

STAC AUCTION AVERAGES									
SALE		32	33	34	35	36	37	38	39
LEAF	2026/27	184.03	180.01	182.33	184.98	173.05	173.08	176.86	178.86
	2025/26	162.66	152.22	155.65	163.89	163.86	158.90	160.14	155.54
DUST	2026/27	186.50	181.60	182.14	178.11	174.14	173.18	170.32	170.54
	2025/26	173.24	170.86	161.92	157.30	161.57	164.43	167.01	162.03
TOTAL	2026/27	184.35	180.20	182.30	184.24	173.17	173.09	176.18	178.04
	2025/26	163.81	153.94	156.41	163.12	163.57	159.53	160.91	156.20

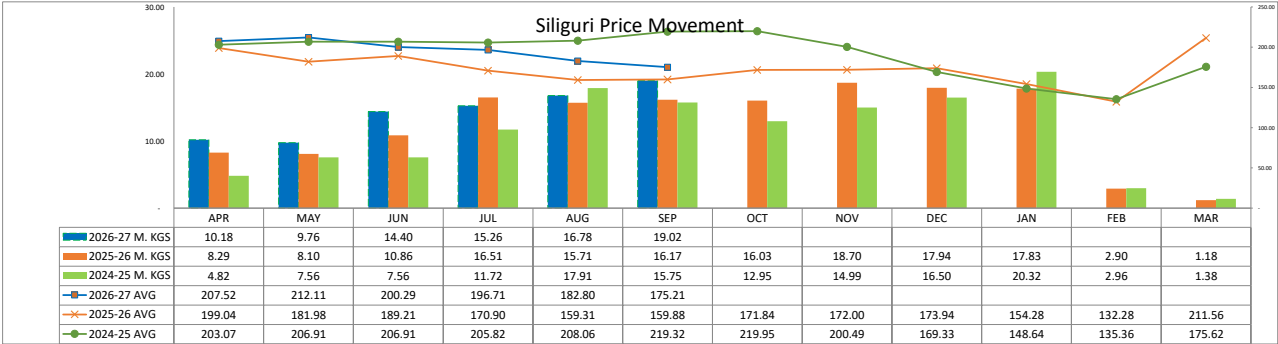


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 39			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3847940	3149476	178.78	18%	3865840	3206352	177.03	17%	75081528	56520645	190.62	25%
FANNINGS	1251102	963004	184.70	23%	1282597	871137	183.21	32%	22096312	16543175	204.91	25%
LEAF SEC.	433112	374309	164.47	14%	407141	345248	159.26	15%	7586855	6646482	178.15	12%
LEAF TOTAL	5532154	4486789	178.86	19%	5555577	4422736	176.86	20%	104764695	79710302	192.55	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	514777	416335	172.16	19%	577240	441473	172.44	24%	10358574	8582631	196.83	17%
DUST SEC.	85744	70717	161.03	18%	77472	68336	156.64	12%	1476332	1267769	178.95	14%
DUST TOTAL	600520	487052	170.54	19%	654712	509810	170.32	22%	11834907	9850400	194.53	17%
TOTAL	6132674	4973841	178.04	19%	6210289	4932546	176.18	21%	116599601	89560702	192.76	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 39			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5532154	4486789	178.86	19%	5555577	4422736	176.86	20%	104764695	79710302	192.55	24%
2025-26	5204015	3850596	155.54	26%	5411262	3770446	160.14	30%	97702103	67202039	172.35	31%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	600520	487052	170.54	19%	654712	509810	170.32	22%	11834907	9850400	194.53	17%
2025-26	537225	434639	162.03	19%	615710	479693	167.01	22%	11002925	8420216	178.53	23%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	6132674	4973841	178.04	19%	6210289	4932546	176.18	21%	116599601	89560702	192.76	23%
2025-26	5741240	4285235	156.20	25%	6026972	4250139	160.91	29%	108705029	75622255	173.04	30%

PRICE RANGE											
% OF TEAS SOLD	LEAF						DUST				
	2026/27			UPTO SALE 39			2026/27		UPTO SALE 39		
	Sale 39	Sale 38	2026/27	2025/26	2024/25		Sale 39	Sale 38	2026/27	2025/26	2024/25
BELOW 100	0.0	0.0	0.1	15.6	0.9		0.0	0.0	0.1	7.0	1.2
BETWEEN 100.00-119.99	0.0	0.0	3.4	23.9	5.9		0.2	0.4	0.8	18.2	6.0
BETWEEN 120.00-139.99	18.0	23.6	23.9	11.0	12.9		15.3	17.2	12.2	12.5	8.4
BETWEEN 140.00-159.99	35.4	29.7	19.8	4.5	7.6		33.2	31.5	21.7	8.7	6.9
BETWEEN 160.00-179.99	8.5	8.5	6.6	4.1	13.9		17.9	14.7	12.9	8.6	10.1
BETWEEN 180.00-199.99	6.7	7.4	5.2	3.9	9.7		13.3	14.6	10.4	5.7	10.7
BETWEEN 200.00-219.99	8.7	10.6	7.0	5.4	6.2		8.8	11.4	10.4	8.5	11.9
BETWEEN 220.00-239.99	9.2	7.2	7.2	6.2	7.4		6.2	6.6	10.7	9.7	14.2
BETWEEN 240.00-259.99	5.9	6.2	7.5	6.6	9.3		1.8	1.4	6.8	7.3	13.0
BETWEEN 260.00-279.99	2.8	3.1	6.3	6.1	8.8		1.7	1.0	5.1	5.3	8.6
BETWEEN 280.00-299.99	1.8	1.1	4.7	4.3	6.4		0.5	1.3	3.2	3.1	5.3
300 AND ABOVE	3.1	2.5	8.4	8.3	10.9		1.1	0.0	5.8	5.3	3.8

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
40	139689	13514	153203	0	0	0	139689	13514	153203
41	134754	14693	149447	135015	13973	148988	-261	720	459
42	137884	12996	150880	110539	14450	124989	27345	-1454	25891
TOTAL	412327	41203	453530	245554	28423	273977	166773	12780	179094



STAC BUYING (ALL TEAS) FOR THE SALE 39												
	CTC LEAF			DUST			TOTAL					
	Sale 39			Sale 39			Sale 39					
OFFER	55,32,154			OFFER	6,00,520			OFFER	61,32,674			
SOLD	44,86,789			SOLD	4,87,052			SOLD	49,73,841			
SOLD %	81%			SOLD %	81%			SOLD %	81%			
	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	
Local	12,70,123.8	180.29	28%	Local	1,57,164.9	178.91	32%	Local	14,27,288.7	180.14	29%	
N.India	11,83,205.4	187.57	26%	W.India	1,36,951.3	167.63	28%	N.India	12,21,710.1	187.44	25%	
Others	5,25,518.6	153.57	12%	Others	71,275.1	174.07	15%	Others	5,96,793.7	156.02	12%	
R.Pack	3,75,314.8	255.52	8%	N.India	38,504.7	183.62	8%	R.Pack	3,87,917.9	251.94	8%	
TCPL	3,30,013.6	139.76	7%	Exports	26,023.0	138.18	5%	W.India	3,78,059.3	166.52	8%	
Packeteers	2,58,833.6	167.09	6%	HUL	16,695.0	146.41	3%	TCPL	3,42,460.1	140.14	7%	
W.India	2,41,108.0	165.90	5%	R.Pack	12,603.1	145.32	3%	Packeteers	2,60,896.8	166.83	5%	
HUL	2,29,890.0	142.28	5%	TCPL	12,446.5	150.17	3%	HUL	2,46,585.0	142.56	5%	
Exports	31,874.0	139.48	1%	C.India	10,618.8	194.92	2%	Exports	57,897.0	138.90	1%	
C.India	26,556.6	198.39	1%	Packeteers	2,063.2	134.58	0%	C.India	37,175.4	197.40	1%	
S.India	8,685.2	202.79	0%	S.India	1,555.6	140.27	0%	S.India	10,240.8	193.29	0%	
TOTAL	44,86,789	178.86		TOTAL	4,87,052	170.54		TOTAL	49,73,841	178.04		

DOOARS BATTING ORDER (STAC+CTTA) SALE 39				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	504719.50	330.66	2,33,845.30	299.83
BINAGURI	820747.60	326.00	6,78,976.10	326.08
JITI	505059.10	323.55	465777.90	312.32
KARTICK	316613.30	322.17	3,05,539.00	340.27
RYDAK	517980.20	312.39	4,64,403.90	305.46
HOPE	247944.00	311.19	2,48,597.90	305.22
DALGAON	619889.10	292.50	4,51,509.40	281.99
DANGUAIHAR	484765.20	287.21	5,26,810.20	271.27
GULMA	617935.30	286.91	5,20,163.70	293.22
MORAGHAT	509801.10	286.37	4,38,052.90	293.93
NEPUCHAPUR	331778.20	284.70	2,38,014.50	314.47
ZURRENTEE	273600.20	278.88	2,15,868.70	284.16
RHEABARI	355349.60	277.97	3,64,348.00	259.61
INDONGGOLD	342168.80	277.75	3,32,410.90	244.19
MECHPARA	278428.30	277.59	2,35,851.90	266.46
BARADIGHI	500984.40	275.21	3,75,490.80	290.08
GRASSMOREROYAL	340469.90	274.36		
KUMARGRAM	533828.40	273.11	2,84,796.40	290.18
PAHARGOOMIAH	477144.20	272.44	3,99,495.00	292.67
MATRIGOLD	310030.00	272.07	3,15,999.70	252.65
AIBHEEL	795269.80	270.85	7,14,045.70	273.17
SANKOS	664394.60	269.25	4,38,272.40	277.64
DIMAGOLD	291020.40	267.42	1,79,825.40	266.62
WASHABARIE	386706.30	267.14	5,57,214.00	232.88
GAIRKHATA	316926.30	266.44	3,74,311.30	267.84

* Above 25,000 Kgs.

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